

Unit: NT\$ thousand

Accounting Title	2018/6/30	2017/12/31	2017/6/30
Balance Sheet			
Assets			
Current assets			
Cash and cash equivalents	1,227,168	1,068,037	1,011,126
Current financial assets at fair value through profit or loss	0	1,284	914
Notes receivable, net	0	9	70
Accounts receivable, net	1,772,380	1,874,185	1,539,446
Other receivables	115,074	120,445	74,331
Current inventories	1,937,748	1,516,150	1,796,476
Prepayments	88,162	74,364	72,926
Other current assets	19,493	19,200	41,850
Total current assets	5,160,025	4,673,674	4,537,139
Non-current assets			
Non-current financial assets at fair value through profit or loss	3,308	0	0
Non-current available-for-sale financial assets	0	2,908	2,086
Property, plant and equipment	4,507,863	4,319,269	4,147,760
Intangible assets	18,390	18,581	20,942
Deferred tax assets	78,038	61,223	71,878
Other non-current assets	337,558	341,626	367,368
Total non-current assets	4,945,157	4,743,607	4,610,034
Total assets	10,105,182	9,417,281	9,147,173
Liabilities and equity			
Liabilities			
Current liabilities			
Current borrowings	1,048,399	871,857	638,946
Current financial liabilities at fair value through profit or loss	1,094	0	0
Current contract liabilities	10,913	0	0
Notes payable	0	4,642	0
Accounts payable	1,038,445	901,815	931,805
Other payables	1,268,614	665,571	997,924
Current tax liabilities	69,320	114,564	103,340
Other current liabilities	243,376	276,961	424,527
Total current liabilities	3,680,161	2,835,410	3,096,542
Non-current liabilities			
Bonds payable	0	0	0
Non-current portion of non-current borrowings	60,000	90,000	40,000
Deferred tax liabilities	4,279	16,336	1,574
Other non-current liabilities	231,691	231,902	229,481
Total non-current liabilities	295,970	338,238	271,055
Total liabilities	3,976,131	3,173,648	3,367,597
Equity			
Equity attributable to owners of parent			
Share capital			
Ordinary share	1,462,735	1,461,973	1,434,929
Total capital stock	1,462,735	1,461,973	1,434,929
Capital surplus			
Capital surplus, additional paid-in capital	3,312,081	3,308,664	3,188,677
Capital surplus, share options	8,481	8,985	14,178
Capital Surplus, restricted stock	18,796	18,796	18,796
Capital surplus, others	357	0	9,130
Total capital surplus	3,339,715	3,336,445	3,230,781
Retained earnings			
Legal reserve	346,855	266,544	266,544
Special reserve	446,134	244,368	244,368
Unappropriated retained earnings (accumulated deficit)	827,188	1,369,501	1,075,615
Total retained earnings	1,620,177	1,880,413	1,586,527
Other equity interest			
Exchange differences on translation of foreign financial statements	-302,914	-446,556	-469,907
Unrealized gains (losses) on available-for-sale financial assets	0	422	-400
Total other equity interest	-302,914	-446,134	-470,307
Treasury shares	32,824	32,824	32,824
Total equity attributable to owners of parent	6,086,889	6,199,873	5,749,106
Non-controlling interests	42,162	43,760	30,470
Total equity	6,129,051	6,243,633	5,779,576
Total liabilities and equity	10,105,182	9,417,281	9,147,173
Number of share capital awaiting retirement	0	0	0
Equivalent issue shares of advance receipts for ordinary share	0	0	0
Number of shares in entity held by entity and by its subsidiaries	500,000	500,000	500,000

Unit: NT\$ thousand

Accounting Title	2018/2nd	2017/2nd	2018/01/01 To 2018/06/30	2017/01/01 To 2017/06/30
Statement of comprehensive income				
Operating revenue				
Total operating revenue	2,622,063	2,562,348	4,784,741	4,919,434
Operating costs				
Total operating costs	2,214,418	2,034,581	3,954,605	3,818,038
Gross profit (loss) from operations	407,645	527,767	830,136	1,101,396
Gross profit (loss) from operations	407,645	527,767	830,136	1,101,396
Operating expenses				
Selling expenses	49,436	43,008	92,592	84,663
Administrative expenses	163,173	147,015	318,931	306,985
Research and development expenses	32,338	30,628	63,897	56,927
Total operating expenses	244,947	220,651	475,420	448,575
Net operating income (loss)	162,698	307,116	354,716	652,821
Non-operating income and expenses				
Other income				
Total other income	7,815	17,831	25,285	41,239
Other gains and losses				
Other gains and losses, net	115,372	-30,144	17,038	-62,431
Finance costs				
Finance costs, net	4,588	3,807	8,870	7,884
Total non-operating income and expenses	118,599	-16,120	33,453	-29,076
Profit (loss) from continuing operations before tax	281,297	290,996	388,169	623,745
Tax expense (income)				
Total tax expense (income)	42,332	56,628	51,392	126,511
Profit (loss) from continuing operations	238,965	234,368	336,777	497,234
Profit (loss)	238,965	234,368	336,777	497,234
Other comprehensive income				
Components of other comprehensive income that will be reclassified to profit or loss				
Exchange differences on translation	48,002	72,670	144,163	-226,540
Unrealised gains (losses) on valuation of available-for-sale financial assets	0	138	0	-95
Components of other comprehensive income that will be reclassified to profit or loss	48,002	72,808	144,163	-226,635
Total other comprehensive income	48,002	72,808	144,163	-226,635
Total comprehensive income	286,967	307,176	480,940	270,599
Profit (loss), attributable to:				
Profit (loss), attributable to owners of parent	240,361	237,288	338,896	502,031
Profit (loss), attributable to non-controlling interests	-1,396	-2,920	-2,119	-4,797
Comprehensive income attributable to:				
Comprehensive income, attributable to owners of parent	287,450	309,346	482,538	276,092
Comprehensive income, attributable to non-controlling interests	-483	-2,170	-1,598	-5,493
Basic earnings per share				
Basic earnings (loss) per share from continuing operations	1.65	1.7	2.33	3.62
Total basic earnings per share	1.65	1.7	2.33	3.62
Diluted earnings per share				
Diluted earnings (loss) per share from continuing operations	1.6	1.63	2.27	3.47
Total diluted earnings per share	1.6	1.63	2.27	3.47

Unit: NT\$ thousand

Accounting Title	2018/01/01 To 2018/06/30	2017/01/01 To 2017/06/30
Statement of cash flows		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	388,169	623,745
Profit (loss) before tax	388,169	623,745
Adjustments		
Adjustments to reconcile profit (loss)		
Depreciation expense	253,720	231,101
Amortization expense	14,882	12,860
Expected credit loss (gain) / Provision (reversal of provision) for bad debt expense	867	2,236
Net loss (gain) on financial assets or liabilities at fair value through profit or loss	22	-1,857
Interest expense	8,870	7,884
Interest income	-4,519	-5,996
Share-based payments	0	621
Loss (gain) on disposal of property, plant and equipment	6,760	-426
Other adjustments to reconcile profit (loss)	3,268	3,415
Total adjustments to reconcile profit (loss)	283,870	249,838
Changes in operating assets and liabilities		
Changes in operating assets		
Decrease (increase) in financial assets at fair value through profit or loss, mandatorily measured at fair value	1,970	-607
Decrease (increase) in notes receivable	9	-70
Decrease (increase) in accounts receivable	141,617	-228,406
Decrease (increase) in other receivable	9,873	34,603
Adjustments for decrease (increase) in inventories	-390,679	-197,750
Decrease (increase) in prepayments	-27,415	7,531
Adjustments for decrease (increase) in other current assets	227	-10,583
Total changes in operating assets	-264,398	-395,282
Changes in operating liabilities		
Increase (decrease) in contract liabilities	-3,679	0
Increase (decrease) in notes payable	-4,751	0
Increase (decrease) in accounts payable	124,848	209,135
Increase (decrease) in other payable	-43,169	-81,611
Adjustments for increase (decrease) in other current liabilities	-7,459	-22,451
Increase (decrease) in other operating liabilities	-1,634	-1,592
Total changes in operating liabilities	64,156	103,481
Total changes in operating assets and liabilities	-200,242	-291,801
Total adjustments	83,628	-41,963
Cash inflow (outflow) generated from operations	471,797	581,782
Interest paid	-7,174	-3,478
Income taxes refund (paid)	-113,135	-154,157
Cash flows from (used in) operating activities, direct method		
Interest received	4,367	6,366
Net cash flows from (used in) operating activities	355,855	430,513
Cash flows from (used in) investing activities		
Acquisition of property, plant and equipment	-284,962	-329,538
Proceeds from disposal of property, plant and equipment	3,302	10,275
Increase in refundable deposits	-32	-45
Acquisition of intangible assets	-1,329	-213
Decrease in other financial assets	0	9,025
Increase in other non-current assets	-8,791	-7,916
Net cash flows from (used in) investing activities	-291,812	-318,412
Cash flows from (used in) financing activities		
Increase in short-term loans	155,999	-33,732
Repayments of bonds	-9,865	0
Proceeds from long-term debt	50,877	40,432
Repayments of long-term debt	-82,994	-123,527
Payments to acquire treasury shares	0	-32,824
Net cash flows from (used in) financing activities	114,017	-149,651
Effect of exchange rate changes on cash and cash equivalents	-18,929	18,174
Net increase (decrease) in cash and cash equivalents	159,131	-19,376
Cash and cash equivalents at beginning of period	1,068,037	1,030,502
Cash and cash equivalents at end of period	1,227,168	1,011,126
Cash and cash equivalents reported in the statement of financial position	1,227,168	1,011,126

2018/06/30 Statement of Stockholders' Equity

Unit: NTS thousand

	Ordinary share	Total share capital	Capital surplus	Legal reserve	Special reserve	Unappropriated retained earnings (accumulated deficit)	Total retained earnings	Exchange differences on translation of foreign financial statements	Unrealized gains (losses) on available-for-sale financial assets	Others	Total other equity interest	Treasury shares	Total equity attributable to owners of parent	Non-controlling interests	Total equity
Equity	1,461,973	1,461,973	3,336,445	266,544	244,368	1,369,501	1,880,413	-446,556	422	0	-446,134	-32,824	6,199,873	43,760	6,243,633
Effects of retrospective application and retrospective restatement	0	0	0	0	0	422	422	-422	0	-422	0	0	0	0	0
Equity at beginning of period after adjustments	1,461,973	1,461,973	3,336,445	266,544	244,368	1,369,923	1,880,835	-446,556	0	0	-446,556	-32,824	6,199,873	43,760	6,243,633
Legal reserve appropriated	0	0	0	80,311	0	-80,311	0	0	0	0	0	0	0	0	0
Special reserve appropriated	0	0	0	0	201,766	-201,766	0	0	0	0	0	0	0	0	0
Cash dividends of ordinary share	0	0	0	0	0	-599,554	-599,554	0	0	0	0	0	-599,554	0	-599,554
Profit (loss)	0	0	0	0	0	338,896	338,896	0	0	0	0	0	338,896	-2,119	336,777
Other comprehensive income	0	0	0	0	0	0	0	143,642	0	0	143,642	0	143,642	521	144,163
Total comprehensive income	0	0	0	0	0	338,896	338,896	143,642	0	0	143,642	0	482,538	-1,598	480,940
Conversion of convertible bonds	762	762	3,270	0	0	0	0	0	0	0	0	0	4,032	0	4,032
Increase (decrease) in equity	762	762	3,270	80,311	201,766	-542,735	-260,658	143,642	0	0	143,642	0	-112,884	-1,598	-114,582
Equity	1,462,735	1,462,735	3,339,715	346,855	446,134	827,188	1,620,177	-302,914	0	0	-302,914	-32,824	6,086,889	42,162	6,129,051

2017/06/30 Statement of Stockholders' Equity

Unit: NTS thousand

	Ordinary share	Total share capital	Capital surplus	Legal reserve	Special reserve	Unappropriated retained earnings (accumulated deficit)	Total retained earnings	Exchange differences on translation of foreign financial statements	Unrealized gains (losses) on available-for-sale financial assets	Others	Total other equity interest	Treasury shares	Total equity attributable to owners of parent	Non-controlling interests	Total equity
Equity	1,380,954	1,380,954	2,990,516	196,319	210,604	1,134,403	1,541,325	-244,063	-305	-731	-245,099	0	5,667,696	35,983	5,703,689
Legal reserve appropriated	0	0	0	70,226	0	-70,226	0	0	0	0	0	0	0	0	0
Special reserve appropriated	0	0	0	0	33,764	-33,764	0	0	0	0	0	0	0	0	0
Cash dividends of ordinary share	0	0	0	0	0	-456,829	-456,829	0	0	0	0	0	-456,829	0	-456,829
Profit (loss)	0	0	0	0	0	502,031	502,031	0	0	0	0	0	502,031	-4,797	497,234
Other comprehensive income	0	0	0	0	0	0	0	-225,844	-95	-225,939	0	-225,939	-996	-226,935	
Total comprehensive income	0	0	0	0	0	502,031	502,031	-225,844	-95	-225,939	0	-225,939	-5,493	270,599	
Conversion of convertible bonds	54,017	54,017	240,333	0	0	0	0	0	0	0	0	0	294,350	0	294,350
Purchase of treasury shares	0	0	0	0	0	0	0	0	0	0	-32,824	-32,824	0	-32,824	
Share-based payments	-42	-42	-68	0	0	0	0	0	0	731	0	0	621	0	621
Increase (decrease) in equity	53,975	53,975	240,265	70,226	33,764	-58,788	45,202	-225,844	-95	731	-225,939	-32,824	81,410	-5,493	75,917
Equity	1,434,929	1,434,929	3,230,781	266,544	244,368	1,075,615	1,586,527	-469,907	-400	0	-470,307	-32,824	5,749,106	30,470	5,779,576